



Steidle Pension Solutions, LLC
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Retirement Plan Solutions for Nonprofit Organizations & Members

Since 1991, Steidle Pension Solutions, LLC (SPS) has partnered with businesses nationwide to deliver compliant, cost-effective retirement plan solutions. We help plan sponsors (owners of the plan) meet regulatory requirements while offering meaningful retirement savings benefits that support employee recruitment and retention.

In New Jersey, some employers are **required** to offer a qualified retirement savings option. SPS simplifies compliance by serving as a single, reliable source for plan design, implementation, and ongoing administration.

Why Partner with SPS?

- Nationwide Experience – Administering retirement plans in 40 states.
- Scalable Expertise – Specialized in Small – Medium Plans
- Compliance-Focused – Reduces fiduciary risk and administrative burden.
- Participant-Friendly – Clear communication and enrollment support.
- Plan Sponsor-Focused – Designs plans to maximize tax-advantaged savings.

Plan Design & Full-Service Administration:

Our consultative approach ensures your plan is compliant, efficient, and aligned with your company goals. Services include:

- IRS Form 5500 / 5500-SF preparation and electronic filing.
- Annual plan valuations and compliance testing.
- Contribution calculations and IRS limit monitoring.
- Summary Plan Descriptions and required amendments.
- Participant distributions, loans, and hardship guidance.
- Form 8955-SSA preparation and reporting.

Already Have a Plan? We Offer a FREE Consultation Review for Your Members!

SPS helps plan sponsors (owners of the plan):

- Navigate new and evolving IRS and Department of Labor requirements.
- Identify compliance gaps and fiduciary risks.
- Maximize the financial benefits of their retirement plan.

Our Team: We have 14 full-time employees specializing in 401(k) Plan Administration.

Our Mission: To provide affordable, high-quality 401(k) and profit-sharing plan administration through efficient plan design, delivering exceptional service without sacrificing compliance or value.